Are You Ready for 2022 Year-End?

Information to verify and report:

**Verify**
- Identification numbers for federal, state, and local tax agencies on each return

**Report**
- All in-house payroll and any additional checks that have not yet been reported
- Voided checks
- Employee names and addresses in Paychex Flex® for end of year documents
- Employee social security numbers (SSNs)
- Compensation adjustments paid to employees that need to be included on employee Forms W-2 (i.e., charitable contributions, union dues)
- Taxable cash and non-cash fringe benefits (i.e., personal use of a company car)
- Educational assistance reimbursements
- Dependent care services provided to employees in an employer-sponsored program
- If your company is in a state that qualifies for Paid Family Medical Leave (PFML), report any notices from the state to your service representative before 4 on December 30th.

**Need Help Filing Your Taxes?**
Refer to the Year-End Reference Guide at [https://go.paychex.com/tax-filing](https://go.paychex.com/tax-filing)
**Bonus Payrolls**

- Bonus checks can be processed with regular payroll. If a different check date or period-end date is needed, bonus checks must be processed as a separate payroll.

- You can temporarily override direct deposit on bonus checks so your employees can receive paper bonus checks. Please visit the Paychex Flex® Help Center or call your Paychex service representative if you need assistance.

- If you are using a 401(k) plan offered through Paychex Retirement Services, we automatically deduct 401(k) contributions from the bonus checks of employees participating in the plan. Bonus pay is defined as compensation. It must have 401(k) contributions deducted to be reflected on Forms W-2.

**Year-End Deadline Date**

- The year-end deadline for you to report changes for 2022 is Friday, December 30, 2022, by 4:00 p.m.

*Please Note:* Paychex can reprocess tax returns for an additional charge and processing delay if payroll adjustments are needed after the year-end deadline.

**Time and Attendance**

- With 2023 right around the corner, now is a good time to update your Time and Attendance information. Please review and update the following:
  - 2023 holidays
  - Time off policies
  - Employee schedules

**Local Paychex offices and banks will be closed for the holidays on Monday, December 26, and Monday, January 2, 2023.**

**Make Life Easier with Paychex Flex**

Year-end is a busy time already, but you can make life a lot easier by using Paychex Flex. There, employees can verify their contact information and enroll in online-only W-2s – which both create a more efficient January for employers like you! If your employees don’t have a Paychex Flex account, [invite them](#) today.

**Have questions?**

Visit the Paychex Flex® Help Center or contact your Paychex service representative.